

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

JLM COUTURE, INC.,

Debtor.

Chapter 11
(Subchapter V)

Case No. 23-11659 (JKS)

**NOTICE OF FILING OF SUBCHAPTER V DEBTOR'S
FIRST AMENDED PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE THAT on January 2, 2024, the debtor and debtor in possession in the above-captioned case (the “Debtor”) filed the *Subchapter V Debtor’s Plan of Reorganization* [Docket No. 95] (the “Original Plan”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE NOTICE FURTHER THAT attached hereto as Exhibit 1 is the *Subchapter V Debtor’s First Amended Plan of Reorganization* (as may be further supplemented, modified or amended, the “Plan”).

PLEASE TAKE NOTICE FURTHER THAT attached hereto as Exhibit 2 is a blackline marked to show the changes that have been made to the Original Plan.

Dated: January 22, 2024

CROSS & SIMON, LLC

/s/ Kevin S. Mann

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